

Particulars	Amount
Gross Proceeds of the Fresh Issue	4,260.41
Less: Issue related expenses (only those apportioned to our Company)*	425.02
Net Proceeds	

Utilization of the net proceeds

(Rs. in lakhs)

Particulars	Total Estimated amount/expenditure	Amount to be deployed from the Net Proceeds in Financial Year 2026	Amount to be deployed from the Net Proceeds in Financial Year 2027
Funding of capital expenditure requirements of our Company towards purchase of new machinery and installation cost thereon	1,647.43	1,647.43	-
Funding working capital requirements of our Company	1,550.00	1,550.00	-
General Corporate Purpose*	637.86	637.86	-
Total Net Proceeds	3,835.39	3,835.39	-

*Source: For further details refer to prospectus dated December 29, 2025

(ii) Actual Utilization

(Rs. in lakhs)

Particulars	Total Estimated amount/expenditure	Amount to be deployed from the Net Proceeds in Financial Year 2026	Amount to be deployed from the Net Proceeds in Financial Year 2027
Funding of capital expenditure requirements of our Company towards purchase of new machinery and installation cost thereon	1,647.43	1647.43	-
Funding working capital requirements of our Company	1,550.00	1550	-
General Corporate Purpose*	637.86	637.86	-
Total Net Proceeds	3,835.39	3835.29	-

*Relevant fiscal years have not been completed.

(iii) Reason for deviation, if any Not Applicable

11 Comments of monitoring agency
(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document Not Applicable
(c) Any other reservations expressed by the monitoring agency about the end use of funds

12 Price-related data

Issue Price Rs. 239
Designated stock exchange BSE EMERGE
Listing date 31-Dec-25

Pricing Parameters	At close of listing day (31-12-2025)	At close of 30th calendar day (29-01-2026) from	*At close of 90th calendar day (30-03-2026) from listing day	*As at the end of 1st FY after the listing of the issue (31.03.2026)			*As at the end of 2nd FY after the listing of the issue (31.03.2027)			*As at the end of 2nd FY after the listing of the issue (31.03.2028)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	(during the FY)	Closing price	(during the FY)	Low (during the FY)
Market Price (BSE)	200.75	218.05	180.00	180.00	190.05	180.00	-	-	-	-	-	-
Index (of the Designated Stock Exchange): BSE Sensex	85,220.60	82,566.37	71,947.55	71,947.55	73,165.32	71,774.13	-	-	-	-	-	-
Sectoral Index#	14,581.49	14,258.69	#VALUE!									

Source: BSE Website

*Relevant calendar day and fiscal years have not been completed.

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately preceding trading day has been considered.
2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered.
3. High and Low based on intra day prices

*30th calendar day is taken as listing date plus 29 calendar days

**90th calendar day is taken as listing date plus 89 calendar days

Comparable Sectoral index is not available

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting Ratio	Name of the Company	*As disclosed in the offer document	#As at the end of 1st FY (March 31, 2026)	#As at the end of 2nd FY (March 31, 2027)	#As at the end of 3rd FY (March 31, 2028)
EPS Ratio	Issuer: Admach Systems Limited				
	Peer Group:				
	Affordable Robotic & Automation Limited	5.32	-	-	-
	Bemco Hydraulics Limited	42.09	-	-	-
	Industry Avg	23.71			
P/E Ratio	Issuer: Admach Systems Limited				
	Peer Group:				
	Affordable Robotic & Automation Limited	41.72	-	-	-
	Bemco Hydraulics Limited	2.52	-	-	-
	Industry Avg	22.12			
RONW	Issuer: Admach Systems Limited				
	Peer Group:				
	Affordable Robotic & Automation Limited	5.38%	-	-	-
	Bemco Hydraulics Limited	15.00%	-	-	-
	Industry Avg	10.19%			
NAV Per Share	Issuer: Admach Systems Limited				
	Peer Group:				
	Affordable Robotic & Automation Limited	98.97	-	-	-
	Bemco Hydraulics Limited	313.9	-	-	-
	Industry Avg	206.44			

*Source: Prospectus dated December 31, 2025

#*Relevant fiscal years have not been completed.

Note : Industry average has been calculated by taking the average of peer group companies

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year

P/E - Closing Market Price as of relevant fiscal year end on BSE / Basic EPS for year ended

Return on Net Worth for equity shareholders (%) (RONW) = Profit for the year divided by total net worth

NAV is computed as equity attributable to owners (total equity) divided by the number of equity shares outstanding at the end of the year.

14 **Any other material information** NA

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/ or www.nseindia.com

Disclaimer

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