POST-OFFER ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

ASPIRA PATHLAB & DIAGNOSTICS LIMITED

Registered Office: Flat No.2, R.D. Shah Building, Shraddhanand Road
Opp. Ghatkopar Railway Station, Ghatkopar (West), Mumbai, Maharashtra-400086, India.
Tel. No. +022-71975756/71975656; **E-mail:** info@aspiradiagnostics.com; **Website:** www.aspiradiagnostics.com;
CIN: L85100MH1973PLC289209

IN TERMS OF REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THEREOF.

This Post Offer Advertisement is being issued by Aftertrade Broking Private Limited ('Manager to the Offer') on behalf of Mr. Arvind Karsandas Bhanushali ("Acquirer 1"), Mrs. Deepali Arvind Bhanushali ('Acquirer 2'), Mr. Jay Arvind Bhanushali ('Acquirer 3'), Mr. Nikunj Velji Mange ('Acquirer 4') and Mr. Raj Arvind Bhanushali ('Acquirer 5') (Acquirer 1, Acquirer 2, Acquirer 3, Acquirer 4 and Acquirer 5 are Collectively Referred to as The "Acquirers") Along With Mrs. Shraddha Nikunj Mange (PAC), in connection with the Open Offer made by the Acquirers along with PAC to acquire 26,76,180 (Twenty Six Lakhs Seventy Six Thousand One Hundred and Eighty) Equity Shares having a Face Value of ₹10.00/- each ("Equity Shares") of the Target Company at ₹55/- (Rupee Fifty-Five Only) per Equity Share, representing 26.00% of the Equity Share Capital of the Target Company ("Offer"), in compliance with Regulation 18(12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof. The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made October 06, 2025, in Financial Express (English), Mumbai Lakshdeep (Marathi) and Jansatta (Hindi).

1.	Name of the Target Company	:	Aspira Pathlab & Diagnostics Limited
2.	Name of the Acquirers and PAC	:	Mr. Arvind Karsandas Bhanushali ('Acquirer 1') Mrs. Deepali Arvind Bhanushali ('Acquirer 2') Mr. Jay Arvind Bhanushali ('Acquirer 3') Mr. Nikunj Velji Mange ('Acquirer 4') Mr. Raj Arvind Bhanushali ('Acquirer 5') Mrs. Shraddha Nikunj Mange (PAC)
3.	Name of the Manager to the Offer	:	Aftertrade Broking Private Limited
4.	Name of the Registrar to the Offer	:	Integrated Registry Management Services Private Limited
5.	Offer details		
	a.) Date of opening of the Offer	:	Wednesday (15/04/2026)
	b.) Date of closing of the Offer	:	Tuesday (28/04/2026)
6.	Date of completion of payment of consideration and communication of Rejection/Acceptance	:	Wednesday (13/05/2026)

Details of the Acquisition

Sr.	Particulars	Proposed in the Letter of Offer	Actuals
1.	Offer Price (in Rs.)	₹55/- (Rupees Fifty-Five Only)	₹55/- (Rupees Fifty-Five Only)
2.	The aggregate number of Shares tendered	26,76,180 Equity Shares	22,82,507 Equity Shares
3.	The aggregate number of Shares accepted	26,76,180 Equity Shares	22,82,507 Equity Shares(1)
4.	Size of the offer (the number of Equity Shares multiplied by the Offer Price per Equity Share)	₹14,71,89,900/- (Rupees Fourteen Crores Seventy-One Lakhs Eighty-Nine Thousand Nine Hundred Only)	₹12,55,37,885/- (Rupees Twelve Crores Fifty Five Lakhs Thirty Seven Thousand Eight Hundred Eighty Five Only)(2)
5.	Shareholding of the Acquirers and PAC before Public Announcement • Number • % of Equity Share Capital	 24,52,111(3) 23.82%	 24,52,111(3) 23.82%
6.	Shares agreed to be acquired by way of a Share Purchase Agreement ('SPA') • Number • % of Equity Share Capital	 0 0.00%	 0 0.00%
7.	Shares acquired by way of Open Offer • Number • % of Equity Share Capital	 26,76,180 26.00%	 22,82,507(2) 22.18%
8.	Shares acquired after Detailed Public Statement ('DPS') • Number • % of Equity Share Capital • Price of the Shares Acquired	 Nil Nil Not Applicable	 Nil Nil Not Applicable

Sr.	Detail	Pre Offer		Post Offer	
9.		No. of Shares	% of Equity Share Capital	No. of shares	% of Equity Share Capital
	Pre & Post offer Shareholding of the Acquirers and PAC	24,52,111(3)	23.82%	47,34,618	46.00%
	Post-offer shares held by existing Promoter/Promoter group (other than the Acquirers and PAC)	43,999	0.43%	43,999	0.43%
10.	Detail	Pre Offer		Post Offer	
		No. of Shares	% of Equity Share Capital	No. of shares	% of Equity Share Capital
	Pre & Post offer Shareholding of the Public (other than the Acquirers and PAC)	77,96,890	75.75%	55,14,383	53.57%

(1) All 22,82,507 tendered Equity shares were in dematerialized form.

(2) 22,82,507 Equity Shares in dematerialized form were validly tendered and accepted in the open offer

(3) Mr. Arvind Karsandas Bhanushali (Acquirer 1) holds 8,85,500 (Eight Lakhs Eighty-Five Thousand Five Hundred) Equity Shares carrying voting rights representing 8.60%, Mrs. Deepali Arvind Bhanushali (Acquirer 2) holds 8,85,500 (Eight Lakhs Eighty-Five Thousand Five Hundred) Equity Shares carrying voting rights representing 8.60%, Mr. Jay Arvind Bhanushali (Acquirer 3) holds 2,32,727 (Two Lakhs Thirty-Two Thousand Seven Hundred Twenty Seven) Equity Shares carrying voting rights representing 2.26%, Mr. Nikunj Velji Mange (Acquirer 4) holds 2,20,158 (Two Lakhs Twenty Thousand One Hundred Fifty Eight) Equity Shares carrying voting rights representing 2.14%, Mr. Raj Arvind Bhanushali (Acquirer 5) holds 77,964 (Seventy-Seven Thousand Nine Hundred Sixty Four) Equity Shares carrying voting rights representing 0.76% and Mrs. Shraddha Nikunj Mange (PAC) holds 1,50,262 (One Lakh Fifty Thousand Two Hundred Sixty Two) Equity Shares carrying voting rights representing 1.46% of the Paid-up Equity Share Capital of the Target Company.

The Acquirers and PAC accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will be available on the websites of SEBI and BSE Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated on March 30, 2026.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS AND PAC

AFTERTRADE

AFTERTRADE BROKING PRIVATE LIMITED
Registered Office: 206, 2nd Floor, Time Square, Beside Pariseema Complex, C G Road, Navrangpura, Ahmedabad, Gujarat, India, 380009
CIN: U51909GJ2016PTC165507
Contact Person: Mr. Vanesh Panchal
Tel No.: +91 78019 18080
Email: mb@aftertrade.in
SEBI Reg. No. : INM000013110

For and on behalf of the Acquirers and PAC
Sd/-
Mr. Jay Arvind Bhanushali
('Acquirer 3')

Date: May 18, 2026
Place: Mumbai